

Indirect Cost Recovery(ICR): Categorical Set-Asides

Categorical set-asides are projects or programs that have special treatment with respect to the distribution of their ICR funds and will not follow the standard allocation via the ICR Campus Returns Program. A list of the major set-asides follows.

- California Institute for Regenerative Medicine (**CIRM**)- grants awarded from this agency allow for recovery of some indirect costs based on the Federal F&A rates and are limited to 25% of the allowable project costs. As a carry-over of the historical relationship of UCOP with CIRM, it was expected that these ICR funds were to go back directly to covering costs incurred in implementing the CIRM grants. As a result of this relationship with the State of California, we continue to allocate 100% of ICR generated back to the unit conducting the research.
- American Recovery and Reinvestment Act (**ARRA**)- A result of 2009 legislation to stimulate the US economy through the support and advancement of scientific research, over \$8.2 billion in extramural funding was provided to the NIH. 100% of the ICR generated through these grants was held by the Provost and redirected specifically back into research support
- Garamendi (GBSF & CCM) "Garamendi" terminology comes from the state legislation that was authored by then-Senator Garamendi in 1990. The law (Section 15820.21 of the State Government Code) provides a mechanism for institutions that invest in a new or renovated research facility to recovery costs to support the debt service and maintenance costs of the facility via ICR funds. The two major facilities on the UC Davis campus that fall into this category are the Center for Comparative Medicine (CCM) and the Genome and Biomedical Science Facility (GBSF). ICR from research conducted in these facilities does not flow the CRP. It is a redirected with 85% going back to the unit and 15% to the Provost. The Shriners and Oak Park facilities within the School of Medicine also follow this methodology.
- Specialized F&A Rates (CNPRC B&C) UC Davis has three specialized rates (A, B and C) negotiated with federal government that are used for research performed at the California National Primate Research Center (CNPRC). ICR generated by the B and C Rates are treated as program income and are not subject to an assessment by central campus, it is returned 100% to the Primate Center. The A-Rate component (or core grant rate) is treated like all other ICR funds and flows through the CRP. A more detailed breakdown is available here.